

KLCM Advisors, Inc.
Privacy Policy
06/30/2020

KLCM Advisors, Inc. (KLCM) believes in protecting the confidentiality and security of information that it collects about you. This document describes the firm's privacy policy and how we treat the personal information we receive about you.

Why We Collect and How We Use Information

When we evaluate your request for our services, provide investment advice to you, and process transactions for your account, you typically provide us with specific personal information necessary to provide advice and process transactions.

What Information We Collect

Personal information we collect may include:

- Name and address
- Telephone numbers and email addresses
- Social Security or taxpayer-identification number
- Age/date of birth
- Account balances and positions
- Other financial and/or personal information

How We Protect Your Information

We do not sell your personal information to anyone. We treat information about current and former clients and their accounts in a confidential manner. Our employees may access your information and provide it to third parties for our everyday business purposes. Examples include but are not limited to: processing transactions, maintaining your account(s), or responding to court orders and legal investigations. We maintain physical, electronic, and procedural safeguards to protect information, and our personnel is required to comply with our established information confidentiality and security provisions.

We may share your information with non-affiliated third parties. Such third parties may include broker-dealers/custodians, transaction-clearing firms, securities-industry professionals, and companies that assist us with the maintenance of required records and other regulatory matters. Companies we hire to provide support services are not allowed to use your personal information for their own purposes.

At your request, we may disclose your information to attorneys, accountants, securities-industry professionals, and others to assist us, or them, in providing services to you. If you close your account(s), we may share your information with the new broker/dealer, investment adviser, or custodian that you select. Finally, we will disclose your information as required by laws and rules applicable to you, client-account service providers, or KLCM. If you prefer that we not share your personal information (except in those circumstances described above that are permitted or required

by law), you may opt-out at any time by notifying us not to share your information. To notify us, please call Tracey Campbell or Mark Sailer at (414)765-1234.

Access To and Correction of Information

Generally, upon your written request, we will make available information for your review. If your personal information with us becomes inaccurate, or if you need to make a change to that information, please contact us so we can update our records.

Further Information

For additional information regarding our privacy policy, please contact KLCM at 330 E Kilbourn Avenue, Suite 1180, Milwaukee, Wisconsin 53202, or by calling (414)765-1234.